



NOTICES

Notice No.	20240416-48	Notice Date	16 Apr 2024
Category	Trading	Segment	Equity
Subject	O		

of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting. f Mechanism for acquisition

All market participants are hereby informed that an open offer is made by Mr. Ravi Omprakash Agrawal, the Acquirer along with M/s Ravi Omprakash Agrawal HUF (PAC 1), Ms. Amita Ravi Agrawal (PAC 2), Mr. Niraj Omprakash Agrawal (PAC 3), Ms. Sanchiti Niraj Agrawal (PAC 4), Mr. Dhiraj Omprakash Agrawal (PAC 5), Ms. Rupali Dhiraj Agrawal (PAC 6), and Mr. Suraj Omprakash Agrawal (PAC 7) (Hereinafter collectively referred to as the Persons Acting in Concert with the Acquirer) to the public shareholders of **Rajasthan Gases Ltd** ("TARGET COMPANY") at a price of Rs. **9.25/-** (Nine Rupees and Twenty-Five Paise Only) per equity share ("offer price"), payable in cash, to acquire up to **2,15,47,188** (Two Crores Fifteen Lakhs Forty-Seven Thousand One Hundred Eighty-Eight) equity shares of face value of Rs. **3/-** (Rupees Three Only) each, representing **26%** (Twenty-Six percentage) of the voting share capital pursuant to the provisions of Regulations 3(2) and 4 and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended. ("SEBI (SAST) Regulations"). **From Friday, 19th April, 2024 to Friday, 3rd May, 2024.**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Deputy General Manager

Listing Business Relationship

April 16, 2024